

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GUJARAT METALIC COAL & COKE LTD.

Script Code: Name of the Scrip:

Class of security:

Quarter Ended: 30/06/2011

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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group  
Held by public  
Total

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group  
Held by public  
Total

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public  
Total

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

1980658



Category Code	Category of Shareholders	No. of Holders	No. of Shares	No. of Shr. in DEMAT	% of (A+B)	% of (A+B+C)	Shares Number	Pledged (%)
(A)	<b>Total Shareholding of Promoter &amp; Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individual/HUF	10	471860	469860	23.823	23.823	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	4	238377	238377	12.035	12.035	Nil	Nil
(d)	Fin. Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(1)</b>	<b>14</b>	<b>710237</b>	<b>708237</b>	<b>35.859</b>	<b>35.859</b>	<b>Nil</b>	<b>Nil</b>
(2)	<b>Foreign</b>							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Shareholding of Promoter &amp; Promoter Group (A) = A1+A2</b>	<b>14</b>	<b>710237</b>	<b>708237</b>	<b>35.859</b>	<b>35.859</b>	<b>Nil</b>	<b>Nil</b>
(B)	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin. Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (B)(1)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
(2)	<b>Non-Institutions</b>							
(a)	Bodies Corporate	146	431796	431796	21.801	21.801	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	7516	571753	569257	28.867	28.867	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	75	209269	208189	10.566	10.566	NA	NA
(c)	Any Other							
	NRI/OCBs	41	13432	13432	0.678	0.678	NA	NA
	Clearing Mem/ Clearing Cor	90	44171	44171	2.230	2.230	NA	NA
	<b>Sub-Total (B)(2)</b>	<b>7868</b>	<b>1270421</b>	<b>1266845</b>	<b>64.141</b>	<b>64.141</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>7868</b>	<b>1270421</b>	<b>1266845</b>	<b>64.141</b>	<b>64.141</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>7882</b>	<b>1980658</b>	<b>1975082</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>
(C)	<b>Shares held by Custodians And against which DRs have been issued</b>	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>7882</b>	<b>1980658</b>	<b>1975082</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>

GUJARAT METALIC COAL & COKE LTD.

(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY  
 [PROMOTER & PROMOTER GROUP] As on 30/06/2011

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Srl. NAME	Number of Shares	% to Total	Pledged Shares	As a %	% to Total
1. APARNA POLYFLEX PRIVATE LIMITED	20000	1.010	0	0.000	0.000
2. ARVIND COIRFOAM PVT. LTD.	900	0.045	0	0.000	0.000
3. ARVIND INTERNATIONAL LIMITED	240	0.012	0	0.000	0.000
4. RUCHIKA TRADE LINK PVT. LTD.	217237	10.968	0	0.000	0.000
5. ANUPAMA BAJORIA	84992	4.291	0	0.000	0.000
6. ARVIND BAJORIA	117126	5.913	0	0.000	0.000
7. ARVIND BAJORIA (HUF) .	2000	0.101	0	0.000	0.000
8. DINESH CHANDRA BAJORIA	113960	5.754	0	0.000	0.000
9. DINESH CHANDRA BAJORIA (HUF)	2000	0.101	0	0.000	0.000
10. KANTA BAJORIA	39192	1.979	0	0.000	0.000
11. RAMESH CHANDRA BAJORIA	72740	3.673	0	0.000	0.000
12. RUCHIKA BAJORIA	9500	0.480	0	0.000	0.000
13. SHWETA BAJORIA	1100	0.056	0	0.000	0.000
14. SMRITI BAJORIA	29250	1.477	0	0.000	0.000
<b>TOTAL</b>	<b>710237</b>	<b>35.859</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>

**GUJARAT METALIC COAL & COKE LTD.**

(I)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY [PUBLIC]  
AND HOLDING MORE THAN 1.000(%) OF THE TOTAL NO.OF SHARES AS ON 30/06/2011

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Srl. NAME	Number of Shares	% to Total
1. ASTHA TOWER PRIVATE LIMITED	93122	4.702
2. GAURAV VINIMAY PVT. LTD.	152108	7.680
3. NEWAGE VINIMAY PRIVATE LIMITED	80457	4.062
4. GIRDHARI LAL JAGATRAMKA	28900	1.459
<b>TOTAL</b>	<b>354587</b>	<b>17.902</b>

Srl. NAME	Category of Shareholders (Pronoter/ Public)	Number of Locked-in Shares	% to Total
1. APARNA POLYFLEX PRIVATE LIMITED	Pronoter	20000	1.010
2. RUCHIKA TRADE LINK PVT. LTD.	Pronoter	20000	1.010
3. ANUPAMA BAJORIA	Pronoter	41500	2.095
4. ARVIND BAJORIA	Pronoter	40020	2.021
5. ARVIND BAJORIA (HUF)	Pronoter	2000	0.101
6. DINESH CHANDRA BAJORIA	Pronoter	59000	2.979
7. DINESH CHANDRA BAJORIA (HUF)	Pronoter	2000	0.101
8. GIRDHARI LAL JAGATRAMKA	Non-Prom.	28900	1.459
9. RAJESH JAIPURIA	Non-Prom.	950	0.048
10. RAMESH CHANDRA BAJORIA	Pronoter	33920	1.713
11. RUCHIKA BAJORIA	Pronoter	9500	0.480
12. SHWETA BAJORIA	Pronoter	1100	0.056
<b>TOTAL</b>		<b>258890</b>	<b>13.071</b>

GUJARAT METALIC COAL & COKE LTD.

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr1. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie, Grand total (A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1. Nil	Nil	Nil	Nil

GUJARAT METALIC COAL & COKE LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Srl. Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
<b>TOTAL Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

